

CFA Houston SCHOLARSHIP FUND DONATION FORM

The Donation

President's Circle \$5,000 _____

Director's Club \$2,500 _____

Visionary \$1000 _____

Advocate \$500 _____

Partner \$100-\$250 _____

Friend (up to \$99) _____

The CFA Houston Scholarship Fund is a 501(c) (3) charitable organization. Contributions to the CFA Houston Scholarship Fund are **tax-deductible as charitable donations**. To qualify for an annual tax deduction, a check donation must be postmarked no later than December 31st. Online donations may be made until December 31st at 11:59 p.m. at <http://www.cfahouston.org/> - click on the scholarship tab.

Members are encouraged to **seek company matching funds for donations** to the CFA Houston Scholarship Fund. Please check below if a matching donation program is available.

The Fund tax ID number is 47-0860883.

Yes, a matching donation program is available. Please contact me regarding.

Please Return This Form with your check payable to the **CFAH Scholarship Fund** to:
CFA Society of Houston Scholarship - P.O. Box 56283 - Houston, TX 77256

Who the Donation is From

Please enter any special information about your donation, such as the name of the person, in memory or honor of someone, company, etc. that the donation is from. This is how it will be listed on our website, etc. If no one is indicated below then the donation will be listed as anonymous. (If your donation is in memory or honor of someone, please include name and address information for any family members you would like to be notified.)

Who Do We Thank for the Donation

Name _____

Company (if applicable) _____

Address _____

City _____ State _____ Zip _____

Email Address _____

Phone _____

Questions

Please contact Jeff Curtiss at jcurtiss@comcast.net .